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ASX RELEASE

SUPPL

The following release was made to the Australian Stock Exchange Limited today:

"Appendix 3B – Partly Paid Shares Fully Paid"

Released: 13 December 2006

Pages: 8 (including this page)

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PROCESSED

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THOMSON FINANCIAL

Fosters Brewing

If you would prefer to receive this notification by email please reply to <u>jane.dowsey@fostersgroup.com</u> or

Ph: +61 3 9633 2105

FOSTER'S GROUP

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Nam	of entity.			
Fos	ter's Group Limited			
ABN				
49	007 620 886			
We	(the entity) give ASX the following	information.		
	irt 1 - All issues must complete the relevant sections (attach s	hects if there is	not enough space).	
,	[†] Class of [†] securities issued or to be issued	N/A		
2	Number of *securities issued or to be issued (if known) or maximum number which may be issued	N/A		
3	Principal terms of the *securities (eg, if options, exercise price and expiry date; if partly paid *securities, the amount outstanding and due dates for payment; if *convertible securities, the conversion price and dates for conversion)	N/A		
		l	ī	

⁺ See chapter 19 for defined terms.

,	,		• .
4	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?	N/A	
-	If the additional securities do not rank equally, please state: the date from which they do the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment		1
5	Issue price or consideration	N/A	
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	N/A	1
7	Dates of entering *securities into uncertificated holdings or despatch of certificates	N/A	
	•	Number	+Class
8	Number and *class of all *securities quoted on ASX (including the securities in clause 2 if applicable)	N/A	N/A
		·	
			!

⁺ See chapter 19 for defined terms.

	•	Number	+Class
9	Number and +class of all	N/A	N/A
0	*securities not quoted on ASX		
ř	(including the securities in clause 2		1
	if applicable)		'
	·		
			1 1
		<u>·</u>	
10	Dividend nations (in the case of -	37/4	
10	Dividend policy (in the case of a trust, distribution policy) on the	N/A	
	increased capital (interests)		
7	(11101111)		
	÷ .	•	•
D4	2 Danus innus on		•
Pari	2 - Bonus issue or	pro rata issue	•
-11	Is security holder approval	N/A	
	required?	ì	
		L	<u> </u>
			<u> </u>
12	Is the issue renounceable or non-	N/A .	
	renounceable?		
			<u> </u>
13	Ratio in which the *securities will	N/A	3 .
	be offered	L	_
14	*Class of *securities to which the offer relates	N/A	. 1
_	oner relates		
	*Record date to determine	1504	
15	*Record date to determine entitlements	N/A	
•		<u> </u>	·
	TTT:11 1 -14: 4:00 - 4 4	1	
16	Will holdings on different registers		
	(or subregisters) be aggregated for calculating entitlements?		1
•	calculating entitiements;		
17	Policy for deciding entitlements in	N/A	
• ,	relation to fractions	N/A	
	, and the state of	\	1
٠.			i
18	Names of countries in which the	N/A	
	entity has *security holders who	- ·-	•
	will not be sent new issue		1 .
	documents		
	Note: Security bolders must be told how their	, ·	† '
	cathlements are to be dealt with.		•
	Cross reference; rule 7.7.	L	<u>:</u>
\ 4			1 '
19		N/A	· · · — — —
	acceptances or renunciations	L	
	·		

⁺ See chapter 19 for defined terms.

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20 ;	Names of any underwriters	N/A	
		<u> </u>	<u> </u>
21	Amount of any and any are		· · · · · · · · · · · · · · · · · · ·
Z1	Amount of any underwriting fee or commission	N/A	
Ì	•		
22	Names of any brokers to the issue	N/A	
. (]	·		
23	Fee or commission payable to the	N/A	
	broker to the issue	<u> </u>	_ _
24	Amount of any handling fee payable	N/A	
;	to brokers who lodge acceptances	<u>-</u>	
i	or renunciations on behalf of		
1		<u> </u>	
25	If the issue is contingent on	N/A	
į	*security holders' approval, the date of the meeting	,	1
į	or the meeting		
26	Date entitlement and acceptance	N/A	
!	form and prospectus or Product Disclosure Statement will be sent to	·	
,	persons entitled		1
;			
27	If the entity has issued options, and the terms entitle option holders to	N/A	
. :	participate on exercise, the date on		
	which notices will be sent to option		
	holders	<u> </u>	
28	•		
~~]	Date rights trading will begin (if	N/A	
- ;	Date rights trading will begin (if applicable)	N/A	
- , !	applicable)		
29			
- , !	applicable) Date rights trading will end (if		
- , !	applicable) Date rights trading will end (if		
- , !	applicable) Date rights trading will end (if applicable) How do *security holders sell their		
29	applicable) Date rights trading will end (if applicable) How do *security holders sell their entitlements in full through a	N/A	
29	applicable) Date rights trading will end (if applicable) How do *security holders sell their	N/A	
29	applicable) Date rights trading will end (if applicable) How do *security holders sell their entitlements in full through a broker? How do *security holders sell part	N/A	
29	applicable) Date rights trading will end (if applicable) How do *security holders sell their entitlements in full through a broker? How do *security holders sell part of their entitlements through a	N/A N/A	
29	applicable) Date rights trading will end (if applicable) How do *security holders sell their entitlements in full through a broker? How do *security holders sell part	N/A N/A	
29	applicable) Date rights trading will end (if applicable) How do *security holders sell their entitlements in full through a broker? How do *security holders sell part of their entitlements through a	N/A N/A	
29	applicable) Date rights trading will end (if applicable) How do *security holders sell their entitlements in full through a broker? How do *security holders sell part of their entitlements through a	N/A N/A	
29	applicable) Date rights trading will end (if applicable) How do *security holders sell their entitlements in full through a broker? How do *security holders sell part of their entitlements through a	N/A N/A	

⁺ See chapter 19 for defined terms.

	Appendix 3B New issue announcement
	,
32 How do *security holders dispose of their entitlements (except by sale through a broker)?	√/A
33 ⁴ Despatch date	1/A 1
_	
Part 3 - Quotation of secu	
34 Type of securities	1
(tick one)	•
(a) Securities described in Part 1	
(b) All other securities	i de la companya de l
Example: restricted securities at the end of a inscentive share securities when restriction ends	the escrowed period, partly paid scounities that become fully poid, employee, securities issued on expiry or conversion of convertible securities
	$A = \frac{1}{3}$
Entities that have ticked box 34	(a)
Additional securities forming a new class	of securities
Tick to indicate you are providing the information documents	n or
	ecurities, the names of the 20 largest holders of the umber and percentage of additional *securities held by
, +securities setting out the number	securities, a distribution schedule of the additional of holders in the categories
1 - 1,000 1,001 - 5,000	, !,
5,001 - 10,000 10,001 - 100,000	
100,001 and over	(·
37 A copy of any trust deed for the	additional *securities
	i
1 · · · · · · · · · · · · · · · · · · ·	
Section 10 Grand Sectio	
+ See chapter 19 for defined terms.	A 41- 47- 73 - 5

Ø 008

Entities that have ticked box 34(b)

38 *quotation is sought

Number of securities for which 63,150 (150 issued at \$4.32, 300 issued at \$5.00, 62,700 issued at \$5.83)

39 Class of *securities for which quotation is sought

Ordinary shares

Do the *securities rank equally in all 40 respects from the date of allotment with an existing +class of quoted +securities?

> If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

41 Reason for request for quotation now

> Example: In the case of restricted accurities, end of restriction period

> (if issued upon conversion of another security, clearly identify that other security)

Partly paid ordinary shares that have become fully paid

Number and *class of all *securities quoted on ASX (including the securities in clause 38)

Number	†Class
2,026,804,087	Ordinary shares
	<u> </u>
	,
	;

⁺ See chapter 19 for defined terms.

Quotation agreement

- *Quotation of our additional *securities is in ASX's absolute discretion. ASX may quote the *securities on any conditions it decides.
- We warrant the following to ASX.
 - The issue of the *securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those *securities should not be granted *quotation.
 - An offer of the *securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any 'securities to be quoted and that no-one has any right to return any 'securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the 'securities be quoted.
- If we are a trust, we warrant that no person has the right to return the *securities to be quoted under section 1019B of the Corporations Act at the time that we request that the *securities be quoted.
- We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before *quotation of the *securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:	R.K. Oudfield	Date: 13 December 200
. 4	(Assistant Company Secretary)	

Print name: Robert K Dudfield